

FENOPLAST LIMITED

# 306-308, Chenoy Trade Centre, Parklane, Secunderabad - 500 003

CIN: L25209TG1975PLC001942

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(Rs. In Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Un-Audited)	31.03.2014 (Audited)	30.06.2013 (Un-Audited)	31.03.2014 (Audited)
1	<b>Income From Operations</b>				
	Net Sales/Income from Operations (Net of Excise Duty)	5619.15	5857.22	4961.60	21862.94
	Other Operating Income	-	-	-	-
2	<b>Expenses</b>				
	(a) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.84)	21.05	(842.34)	(946.82)
	(b) Cost of Materials Consumed	4240.78	4783.74	4409.82	17693.87
	(c) Employees benefits expense	232.27	260.58	208.33	937.03
	(d) Depreciation and amortisation expense	61.58	60.70	47.37	209.96
	(e) Other expenses	661.32	844.30	682.42	2884.29
	<b>Total Expenses</b>	<b>5191.10</b>	<b>5970.37</b>	<b>4505.59</b>	<b>20778.34</b>
3	<b>Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>428.05</b>	<b>(113.15)</b>	<b>456.01</b>	<b>1084.61</b>
4	Other Income	8.27	9.41	32.02	69.75
5	<b>Profit / (Loss) from ordinary activities before finance costs(3+4)</b>	<b>436.31</b>	<b>(103.74)</b>	<b>488.03</b>	<b>1154.36</b>
6	Finance Costs	331.43	359.64	341.85	1406.77
7	<b>Profit / (Loss) after Finance costs but before Exceptional Items (5-6)</b>	<b>104.88</b>	<b>(463.38)</b>	<b>146.18</b>	<b>(252.41)</b>
8	Exceptional items*	-	473.48	-	473.48
9	<b>Profit from Ordinary Activities before tax (7-8)</b>	<b>104.88</b>	<b>10.10</b>	<b>146.18</b>	<b>221.07</b>
10	Tax expense	34.03	(16.06)	47.43	52.39
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>70.85</b>	<b>26.16</b>	<b>98.74</b>	<b>168.67</b>
12	Extraordinary Items	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>70.85</b>	<b>26.16</b>	<b>98.74</b>	<b>168.67</b>
14	Paid-up equity share capital, Equity Shares of Rs. 10/- each	459.68	459.68	459.68	459.68
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	2425.46
16	<b>Earnings Per Share (Face value of Rs. 10/-)</b>				
	(a) Basic	1.54	0.57	2.15	3.67
	(b) Diluted	1.54	0.57	2.15	3.67
A	<b>PARTICULARS OF SHARE HOLDING</b>				
1	<b>Public Shareholding</b>				
	- No. of shares	1855884	1855884	1857646	1855884
	- Percentage of Shareholding ( % )	40.35	40.35	40.38	40.35
2	<b>Promoters and promoter group shareholding</b>				
	a) Pledged/Encumbered				
	-Number of shares	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-encumbered				
	-Number of Shares	2744116	2744116	2742354	2744116
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	59.65	59.65	59.62	59.65

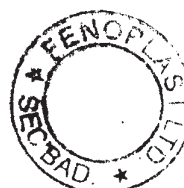
Particulars		3 Months Ended (30.06.2014)	
B	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL

Notes:

1) Audit Committee reviewed the above results. The Board of Directors at its board meeting held on 9th August, 2014 approved the above results and its release.

2) Figures for the previous period/ year are regrouped and rearranged wherever necessary.

Place : Secunderabad  
Date : 9th August, 2014



By Order of the Board  
For FENOPLAST LIMITED

H. KRISHNA KUMAR  
Whole-time Director

**SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2014**

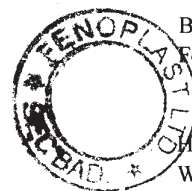
(Rs. In Lakhs)

Sl. No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Un-Audited)	31.03.2014 (Audited)	30.06.2013 (Un-Audited)	31.03.2014 (Audited)
<b>1</b>	<b>Segment Revenue:</b>				
	a) PVC Leather Cloth	2422.47	2307.27	2083.77	9027.37
	b) PVC Film	3196.68	3549.95	2877.83	12835.58
	Total	5619.15	5857.22	4961.60	21862.94
	Less: Inter segment revenue	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>5619.15</b>	<b>5857.22</b>	<b>4961.60</b>	<b>21862.94</b>
<b>2</b>	<b>Segment Results:</b>				
	Profit (+)/Loss(-) before tax & interest from each segment				
	a) PVC Leather Cloth	521.67	284.19	545.12	1230.75
	b) PVC Film	76.36	(356.41)	97.34	461.89
	<b>Total segment Profit/Loss before Interest and Tax</b>	<b>598.03</b>	<b>(72.23)</b>	<b>642.46</b>	<b>1692.63</b>
	Less:				
	(i) Interest	331.43	359.64	341.85	1406.77
	(ii) Other un-allocable expenditure net off un-allocable income	161.72	(441.95)	154.43	64.79
	Profit Before Tax	104.88	10.08	146.18	221.07
<b>3</b>	<b>Segment Capital Employed: (Segment Assets - Segment Liabilities)</b>				
	a) PVC Leather Cloth	3046.28	3348.59	2680.96	3348.59
	b) PVC Film	6074.30	5909.43	5417.71	5909.43
	c) Un allocated	(5,544.34)	(5,733.97)	(4,587.54)	(5,733.97)
	<b>Total</b>	<b>3576.24</b>	<b>3524.05</b>	<b>3511.13</b>	<b>3524.05</b>

Notes:

Segment Reporting is in accordance with the Accounting Standard 17 issued by the ICAI. The revenue, results, capital employed have been given Business Segment wise. Expenditure, Assets and liabilities are classified to the segments to the extent that are identified and the balance of expenditure, assets and liabilities were considered as un-allocable.

Place :Secunderabad  
Date : 9th August,2014



By Order of the Board  
For FENOPLAST LIMITED

*[Signature]*  
M. KRISHNA KUMAR  
Whole-time Director