

FENOPLAST LIMITED
306-308, Chenoy Trade Centre, Parklane, Secunderabad - 500 003
Audited Financial Results for the Quarter ended 31st March, 2015

(Rs. In Lakhs)

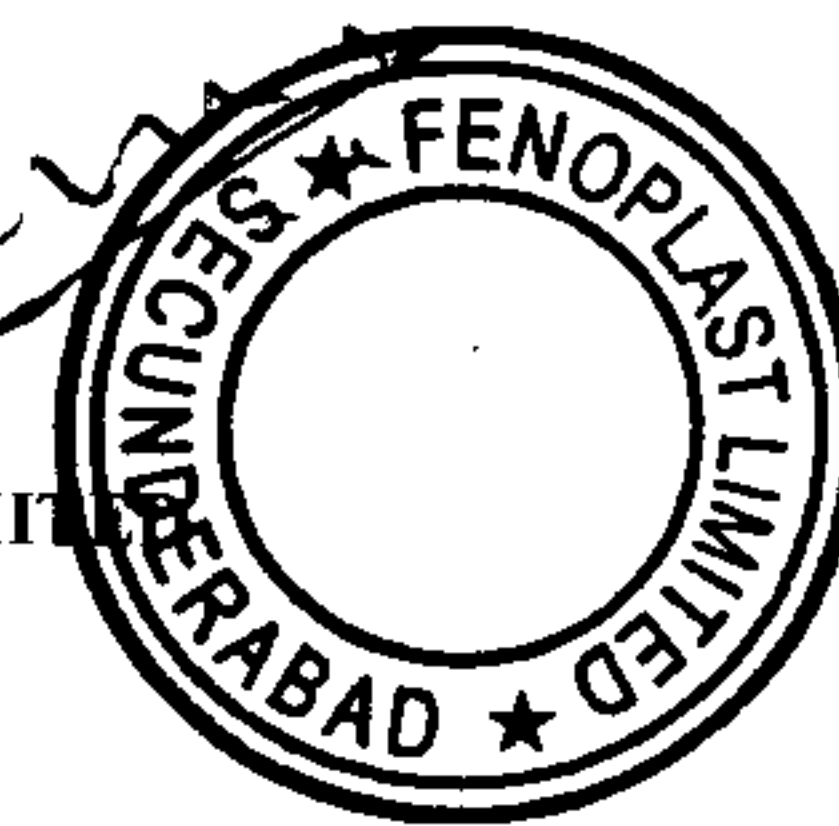
Sl.No	Particulars	Quarter Ended			Year Ended	
		31-03-2015 (Audited)	31-12-2014 (Un-audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31.03.2014 (Audited)
1	Income From Operations					
	Net Sales/Income from Operations (Net of Excise Duty)	5841.40	5817.49	5857.22	23730.43	21862.94
	Other Operating Income	-	-	-	-	-
2	Expenses					
	(a) Changes in inventories of finished goods, work-in-progress and stock-in-trade	485.18	(331.79)	21.05	(371.30)	(946.82)
	(b) Cost of Materials Consumed	3871.85	4700.48	4783.74	18228.27	17693.87
	(c) Employees benefits expense	310.68	274.97	260.58	1154.03	937.03
	(d) Depreciation and amortisation expense	23.52	62.83	60.70	210.66	209.96
	(e) Other expenses	737.86	712.61	844.30	2859.19	2884.29
	Total Expenses	5429.09	5419.10	5970.37	22080.85	20778.34
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	412.31	398.38	(113.15)	1649.58	1084.61
4	Other Income	63.67	8.51	9.41	97.47	69.75
5	Profit / (Loss) from ordinary activities before finance costs(3+4)	475.98	406.89	(103.74)	1747.05	1154.36
6	Finance Costs	415.96	370.83	359.64	1509.79	1406.77
7	Profit / (Loss) after Finance costs but before Exceptional Items (5-6)	60.02	36.06	(463.38)	237.26	(252.41)
8	Exceptional items	-	-	473.48	-	473.48
9	Profit from Ordinary Activities before tax (7-8)	60.02	36.06	10.10	237.26	221.07
10	Tax expense	2.02	11.71	(16.06)	59.53	52.39
11	Net Profit from Ordinary Activities after tax (9-10)	58.00	24.35	26.16	177.73	168.67
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period (11-12)	58.00	24.35	26.16	177.73	168.67
14	Paid-up equity share capital, Equity Shares of Rs.10/- each	459.68	459.68	459.68	459.68	459.68
15	Reserve excluding Revaluation Reserves				2745.05	2594.14
16	Earnings Per Share (Face value of Rs.10/-)					
	(a) Basic	1.26	0.53	0.57	3.86	3.67
	(b) Diluted	1.26	0.53	0.57	3.86	3.67
A	PARTICULARS OF SHARE HOLDING					
1	Public Shareholding					
	- No. of shares	1803084	1808084	1855884	1803084	1855884
	- Percentage of Shareholding (%)	39.20	39.31	40.35	39.20	40.35
2	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	-Number of shares	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of Shares	2796916	2791916	2744116	2796916	2744116
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	60.80	60.69	59.65	60.80	59.65

Particulars		3 Months Ended (31.03.2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The above financial results as recommended by the Audit Committee were considered and approved by the Board of Directors at their meeting held on 27th May, 2015.
- Consequent to the enactment of the Companies Act, 2013, the Company has charged depreciation based on the useful life given in Schedule II of the Act.
- The figures of the last quarter for the current year and previous year are the balancing figures between the audited figures in respect of full financial year ended 31.03.2015 and 31.03.2014 and the unaudited published year to date figures upto the third quarter ended 31.12.2014 and 31.12.2013 respectively, which were subject to a limited review.
- Figures for the previous period/ year are regrouped and rearranged wherever necessary.

By Order of the Board
For FENOPLAST LIMITED



H. KISHEN
Managing Director

Place : Secunderabad
Date : 27th May, 2015

SEGMENT INFORMATION FOR THE QUARTER ENDED 31ST MARCH 2015

(Rs. In Lakhs)

Sl. No	Particulars	Quarter Ended			Year Ended	
		31-Mar-2015 (Audited)	31-Dec-2014 (Unaudited)	31-Mar-2014 (Audited)	31-Mar-2015 (Audited)	31-Mar-2014 (Audited)
1	Segment Revenue:					
	a) PVC Leather Cloth	2465.49	2571.04	2307.27	10047.91	9027.37
	b) PVC Film	3375.92	3246.47	3549.95	13682.53	12835.58
	Total	5841.40	5817.51	5857.22	23730.43	21862.94
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales/Income from operations	5841.40	5817.51	5857.22	23730.43	21862.94
2	Segment Results:					
	Profit (+)/Loss(-) before tax & interest from each segment					
	a) PVC Leather Cloth	583.96	262.21	284.19	1590.82	1230.75
	b) PVC Film	36.65	337.49	(356.41)	874.06	461.89
	Total segment Profit/Loss before Interest and Tax	620.61	599.7	(72.23)	2464.88	1692.63
	Less:					
	(i) Interest	415.96	370.83	359.64	1509.79	1406.77
	(ii) Other un-allocable expenditure net off un-allocable income	144.63	192.81	(441.95)	717.83	64.79
	Profit Before Tax	60.02	36.06	10.08	237.26	221.07
3	Segment Capital Employed: (Segment Assets - Segment Liabilities)					
	a) PVC Leather Cloth	3119.09	3431.04	3348.59	3119.09	3348.59
	b) PVC Film	6356.57	6083.56	5909.43	6356.57	5909.43
	c) Un allocated	(5838.24)	(5898.99)	(5733.97)	(5838.24)	(5733.97)
	Total	3637.42	3615.62	3524.05	3637.42	3524.05

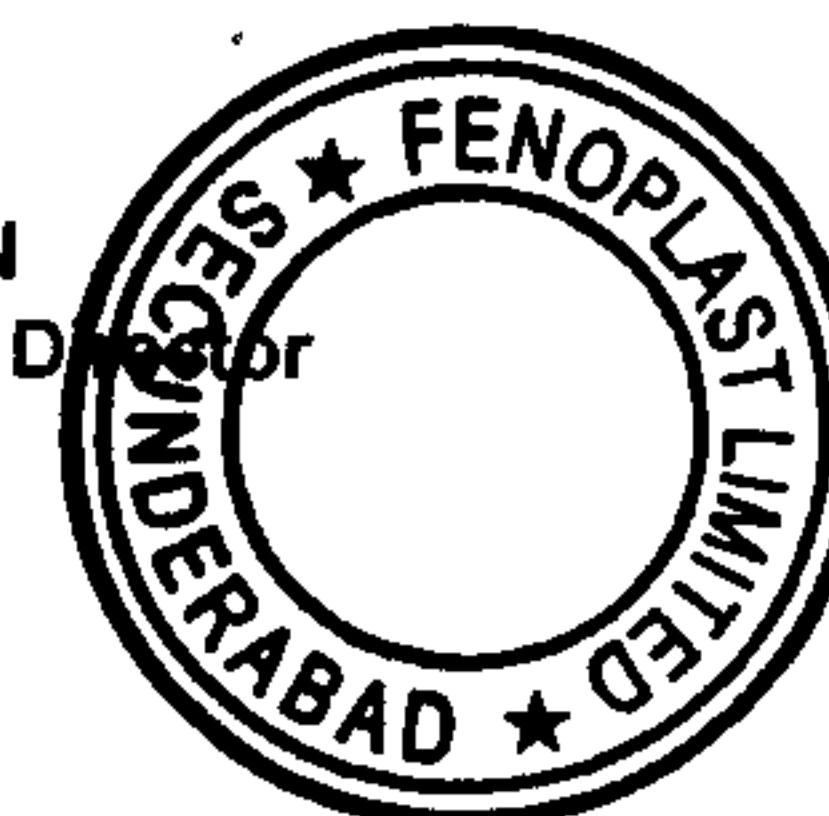
Notes:

Segment Reporting is in accordance with the Accounting Standard 17 issued by the ICAI. The revenue, results, capital employed have been given Business Segment wise. Expenditure, Assets and liabilities are classified to the segments to the extent that are identified and the balance of expenditure, assets and liabilities were considered as un-allocable.

Place :Secunderabad
Date : 27th May,2015

By Order of the Board
For FENOPLAST LIMITED

H. KISHEN
Managing Director



FENOPLAST LIMITED
Statement of Assets and Liabilities as at 31st March,2015

(Rs In Lacs)

	Particulars	Year ended 31.03.2015	Year ended 31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	459.68	459.68
	(b) Reserves and surplus	3177.74	3064.38
2	Non-current liabilities		
	(a) Long-term borrowings	312.88	432.59
	(b) Deferred tax liabilities (Net)	392.31	394.64
	(c) Long-term provisions	98.56	80.32
3	Current liabilities		
	(a) Short-term borrowings	5970.26	5803.34
	(b) Trade payables	4624.27	4617.71
	(c) Other current liabilities	2089.41	1688.84
	(d) Short-term provisions	4.84	1.51
	TOTAL - EQUITY AND LIABILITIES	17129.95	16543.00
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	Tangible assets	3374.35	3327.46
	Intangible assets	45.37	56.99
	Capital Work-in-Progress	10.23	61.03
	(b) Non Current Investments	35.00	3.00
	(b) Long-term loans and advances	169.76	217.06
2	Current assets		
	(a) Inventories	4100.39	3613.30
	(b) Trade receivables	8105.30	7955.97
	(c) Cash and cash equivalents	400.21	487.50
	(d) Short-term loans and advances	578.29	605.13
	(e) Other current assets	311.05	215.55
	TOTAL - ASSETS	17129.95	16543.00

By Order of the Board
For FENOPLAST LIMITED

Place : Secunderabad
Date : 27th May,2015

H. KISHEN
Managing Director

