

FENOPLAST LIMITED
306-308, Chenoy Trade Centre, Parklane, Secunderabad - 500 003
Unaudited Financial Results for the Quarter ended 31st December, 2014
CIN: L25209TG1975PLC001942

| Sl.No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------------------------------------|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------|
| | | 31 Dec'14 (Unaudited) | 30 Sep'14 (Unaudited) | 31 Dec'13 (Unaudited) | 31 Dec'14 (Unaudited) | 31 Dec'13 (Unaudited) | 31.03.2014 (Audited) |
| 1 | Income From Operations | | | | | | |
| | Net Sales/Income from Operations (Net of Excise Duty) | 5817.49 | 6452.39 | 5630.55 | 17889.03 | 16005.72 | 21862.94 |
| | Other Operating Income | - | - | - | - | - | - |
| 2 | Expenses | | | | | | |
| | (a) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (331.79) | (519.85) | (245.42) | (856.48) | (967.87) | (946.82) |
| | (b) Cost of Materials Consumed | 4700.48 | 5415.16 | 4499.21 | 14356.42 | 12910.13 | 17693.87 |
| | (c) Employees benefits expense | 274.97 | 336.11 | 253.93 | 843.35 | 676.45 | 937.03 |
| | (d) Depreciation and amortisation expense | 62.83 | 62.73 | 52.10 | 187.14 | 149.26 | 209.96 |
| | (e) Other expenses | 712.61 | 747.40 | 704.48 | 2121.33 | 2039.99 | 2884.29 |
| | Total Expenses | 5419.10 | 6041.55 | 5264.30 | 16651.76 | 14807.96 | 20778.34 |
| | Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 398.38 | 410.84 | 366.35 | 1237.27 | 1197.76 | 1084.61 |
| 3 | Other Income | 8.51 | 17.02 | 10.38 | 33.80 | 60.34 | 69.75 |
| 4 | Profit / (Loss) from ordinary activities before finance costs(3+4) | 406.89 | 427.86 | 376.73 | 1271.07 | 1258.10 | 1154.36 |
| 5 | Finance Costs | 370.83 | 391.57 | 367.31 | 1093.83 | 1047.13 | 1406.77 |
| 6 | Profit / (Loss) after Finance costs but before Exceptional Items (5-6) | 36.06 | 36.29 | 9.42 | 177.24 | 210.97 | (252.41) |
| 7 | Exceptional items | - | - | - | - | - | 473.48 |
| 8 | Profit from Ordinary Activities before tax (7-8) | 36.06 | 36.29 | 9.42 | 177.24 | 210.97 | 221.07 |
| 9 | Tax expense | 11.71 | 11.77 | 3.06 | 57.51 | 68.46 | 52.39 |
| 10 | Net Profit from Ordinary Activities after tax (9-10) | 24.35 | 24.52 | 6.36 | 119.73 | 142.51 | 168.67 |
| 11 | Extraordinary Items | - | - | - | - | - | - |
| 12 | Net Profit for the period (11-12) | 24.35 | 24.52 | 6.36 | 119.73 | 142.51 | 168.67 |
| 13 | Paid-up equity share capital, Equity Shares of Rs.10/- each | 459.68 | 459.68 | 459.68 | 459.68 | 459.68 | 459.68 |
| 14 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 2594.14 |
| 15 | Earnings Per Share (Face value of Rs.10/-) | | | | | | |
| | (a) Basic | 2.07 | 0.53 | 0.14 | 2.60 | 3.10 | 3.67 |
| | (b) Diluted | 2.07 | 0.53 | 0.14 | 2.60 | 3.10 | 3.67 |
| PART II | | | | | | | |
| A PARTICULARS OF SHARE HOLDING | | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - No. of shares | 1803084 | 1803084 | 1855884 | 1803084 | 1855884 | 1855884 |
| | - Percentage of Shareholding (%) | 39.20 | 39.20 | 40.35 | 39.20 | 40.35 | 40.35 |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | -Number of shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of shares (as a % of the total shareholding of promoters and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | b) Non-encumbered | | | | | | |
| | -Number of Shares | 2796916 | 2796916 | 2744116 | 2796916 | 2744116 | 2744116 |
| | -Percentage of shares (as a % of the total shareholding of promoters and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | -Percentage of shares (as a % of the total share capital of the company) | 60.80 | 60.80 | 59.65 | 60.80 | 59.65 | 59.65 |

| Particulars | 3 Months Ended (31.12.2014) | |
|--|-----------------------------|-----|
| B INVESTOR COMPLAINTS | | |
| Pending at the beginning of the quarter | | Nil |
| Received during the quarter | | Nil |
| Disposed of during the quarter | | Nil |
| Remaining unresolved at the end of the quarter | | Nil |

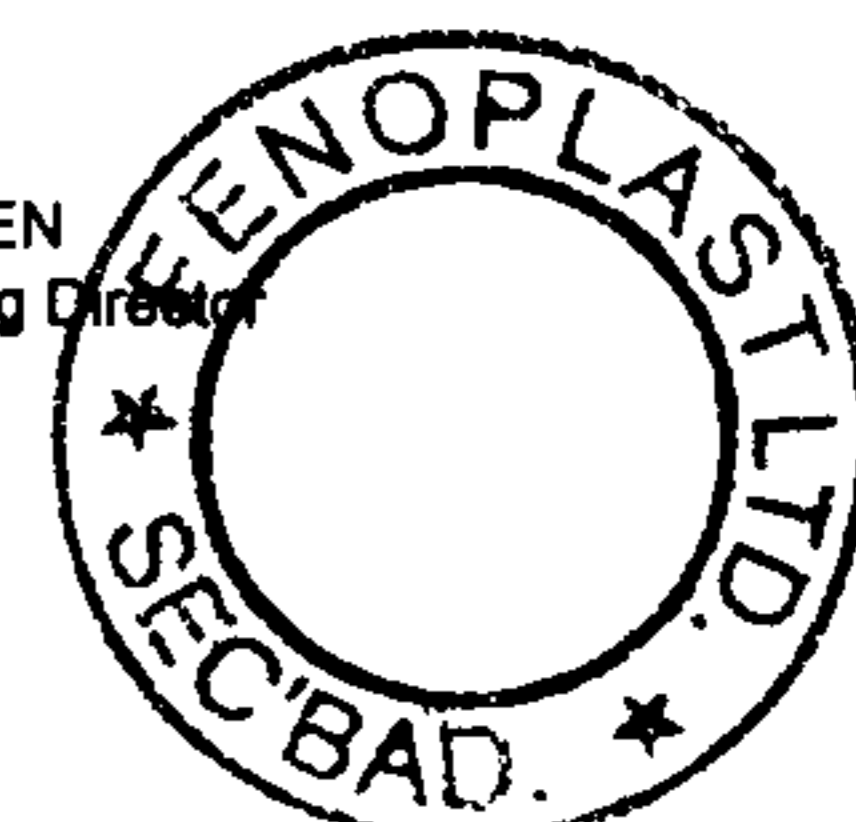
Notes:

- 1) Audit Committee reviewed the above results. The Board of Directors at its board meeting held on 13th February, 2015 approved the above results and its release. The statutory auditors of the company have carried out Limited review of results for the Quarter ended 31st December, 2014
- 2) Figures for the previous period/ year are regrouped and rearranged wherever necessary.

Place : Secunderabad
Date : 13th February, 2015

By Order of the Board
For FENOPLAST LIMITED

H. KISHEN
Managing Director



SEGMENT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER, 2014

(Rs. In Lakhs)

| Sl. No | Particulars | Quarter Ended | | | NINE MONTHS ENDED | | Year Ended |
|----------|---|----------------|----------------|----------------|--------------------------|--------------------------|-------------------------|
| | | 31 Dec'14 | 31 Sep'14 | 31 Dec'13 | 31 Dec'14 (Unaudited) | 31 Dec'13 (Unaudited) | 31.03.2014 (Audited) |
| 1 | Segment Revenue: | | | | | | |
| | a) PVC Leather Cloth | 2571.01 | 2588.94 | 2357.09 | 7582.42 | 6720.10 | 9027.37 |
| | b) PVC Film | 3246.47 | 3863.46 | 3273.56 | 10306.61 | 9285.63 | 12835.58 |
| | Total | 5817.48 | 6452.40 | 5630.65 | 17889.03 | 16005.73 | 21862.94 |
| | Less: Inter segment revenue | - | - | - | - | - | - |
| | Net Sales/Income from operations | 5817.48 | 6452.40 | 5630.65 | 17889.03 | 16005.73 | 21862.94 |
| 2 | Segment Results: | | | | | | |
| | Profit (+)/Loss(-) before tax & interest from each segment | | | | | | |
| | a) PVC Leather Cloth | 262.21 | 222.98 | 319.16 | 1006.86 | 946.56 | 1230.75 |
| | b) PVC Film | 337.49 | 423.56 | 262.64 | 837.41 | 818.30 | 461.89 |
| | Total segment Profit/Loss before Interest a | 599.70 | 646.54 | 581.80 | 1844.27 | 1764.86 | 1692.63 |
| | Less: | | | | | | |
| | (i) Interest | 370.83 | 391.57 | 367.30 | 1093.83 | 1047.13 | 1406.77 |
| | (ii) Other un-allocable expenditure net off un-allocable income | 192.81 | 218.67 | 205.08 | 573.20 | 506.76 | 64.79 |
| | Profit Before Tax | 36.06 | 36.29 | 9.42 | 177.24 | 210.97 | 221.07 |
| 3 | Segment Capital Employed: (Segment Assets - Segment Liabilities) | | | | | | |
| | a) PVC Leather Cloth | 3431.04 | 3372.84 | 4654.61 | 3431.04 | 4,654.61 | 3348.59 |
| | b) PVC Film | 6083.56 | 6057.36 | 5963.89 | 6083.56 | 5,963.89 | 5909.43 |
| | c) Un allocated | (5,898.99) | (5,829.56) | (7,101.89) | (5,898.99) | (7,101.89) | (5,733.97) |
| | Total | 3615.62 | 3600.64 | 3516.61 | 3615.62 | 3,516.61 | 3524.05 |

Notes:

Segment Reporting is in accordance with the Accounting Standard 17 issued by the ICAI. The revenue, results, capital employed have been given Business Segment wise. Expenditure, Assets and liabilities are classified to the segments to the extent that are identified and the balance of expenditure, assets and liabilities were considered as un-allocable.

Place :Secunderabad
Date : 13th February 2015

By Order of the Board
For FENOPLAST LIMITED

H. KISHEN
Managing Director

