



Fenoplast  
Limited

Date: 13-08-2015

The Corporate Relationship Department  
BSE Limited,  
P.J.Towers,Dalal Street,  
**Mumbai-400 001.**

Dear Sir,

**Sub: Out Come of Board Meeting as per Clause 41 of the Listing Agreement**  
**Ref: Stock Code: BSE-530549**

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With respect to the subject cited above, we hereby forward you the outcome of the Board Meeting of the Company held on today the **13<sup>th</sup> day of August, 2015**, inter alia to consider the Un-audited Financial Results for the quarter ended 30<sup>th</sup> June, 2015.

This is for your information and records.

Kindly do the needful

Thanking you,  
Yours faithfully,  
**For FENOPLAST LIMITED**

**H.KRISHNA KUMAR**  
**WHOLE-TIME DIRECTOR**

**FENOPLAST LIMITED**  
 # 306-308, Cheney Trade Centre, Parklane, Secunderabad - 500 003  
 Unaudited Financial Results for the Quarter ended 30th June, 2015

(Rs. In Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Income From Operations</b>				
	Net Sales/Income from Operations (Net of Excise Duty)	5486.82	5816.60	5619.15	23625.42
	Other Operating Income	10.77	24.80	-	105.01
2	<b>Expenses</b>				
	(a) Changes in inventories of finished goods, work-in-progress and stock-in-trade	75.34	470.71	(4.84)	(385.77)
	(b) Cost of Materials Consumed	4007.16	3886.32	4240.78	18242.74
	(c) Employees benefits expense	280.11	310.68	232.27	1154.03
	(d) Depreciation and amortisation expense	54.69	23.52	61.58	210.66
	(e) Other expenses	666.70	737.86	661.32	2859.19
	<b>Total Expenses</b>	<b>5084.00</b>	<b>5429.09</b>	<b>5191.10</b>	<b>22080.85</b>
3	<b>Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>413.59</b>	<b>412.31</b>	<b>428.05</b>	<b>1649.58</b>
4	Other Income	11.24	63.67	8.27	97.47
5	<b>Profit / (Loss) from ordinary activities before finance costs(3+4)</b>	<b>424.83</b>	<b>475.98</b>	<b>436.31</b>	<b>1747.05</b>
6	Finance Costs	391.22	415.96	331.43	1509.79
7	<b>Profit / (Loss) after Finance costs but before Exceptional Items (5-6)</b>	<b>33.61</b>	<b>60.02</b>	<b>104.88</b>	<b>237.26</b>
8	Exceptional items	-	-	-	-
9	<b>Profit from Ordinary Activities before tax (7-8)</b>	<b>33.61</b>	<b>60.02</b>	<b>104.88</b>	<b>237.26</b>
10	Tax expense	10.90	2.02	34.03	59.53
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>22.71</b>	<b>58.00</b>	<b>70.85</b>	<b>177.73</b>
12	Extraordinary Items	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>22.71</b>	<b>58.00</b>	<b>70.85</b>	<b>177.73</b>
14	Paid-up equity share capital, Equity Shares of Rs. 10/- each	459.68	459.68	459.68	459.68
15	Reserve excluding Revaluation Reserves				2745.05
16	<b>Earnings Per Share (Face value of Rs.10/-)</b>				
	(a) Basic	0.49	1.26	1.54	3.86
	(b) Diluted	0.49	1.26	1.54	3.86
A	<b>PARTICULARS OF SHARE HOLDING</b>				
1	<b>Public Shareholding</b>				
	- No. of shares	1745084	1803084	1855884	1803084
	- Percentage of Shareholding (%)	37.94	39.20	40.35	39.20
2	<b>Promoters and promoter group shareholding</b>				
	a) Pledged/Encumbered				
	-Number of shares	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	-Number of Shares	2854916	2796916	2744116	2796916
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100	100		100
	-Percentage of shares (as a % of the total share capital of the company)	62.06	60.80	59.65	60.80

Particulars		Quarter ended 30/06/2015
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Notes:**

1). The above financial results as recommended by the Audit Committee were considered and approved by the Board of Directors at their meeting held on 13th August, 2015.

2) Figures for the previous period/ year are regrouped and rearranged wherever necessary.

By Order of the Board  
For FENOPLAST LIMITED

H. KISHEN  
Managing Director

Place : Secunderabad  
Date : 13th August, 2015

**SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015**

(Rs. In Lakhs)

Sl. No	Particulars	Quarter Ended			Year Ended
		30-June-2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31-Mar-2015 (Audited)
<b>1</b>	<b>Segment Revenue:</b>				
	a) PVC Leather Cloth	2444.88	2465.49	2422.47	10047.91
	b) PVC Film	3052.71	3375.92	3196.68	13682.53
	Total	<b>5497.59</b>	<b>5841.40</b>	<b>5,619.15</b>	<b>23730.43</b>
	Less: Inter segment revenue	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>5497.59</b>	<b>5841.40</b>	<b>5,619.15</b>	<b>23730.43</b>
<b>2</b>	<b>Segment Results:</b>				
	Profit (+)/Loss(-) before tax & interest from each segment				
	a) PVC Leather Cloth	442.10	583.96	521.67	1590.82
	b) PVC Film	172.92	36.65	76.36	874.06
	<b>Total segment Profit/Loss before Interest and Tax</b>	<b>615.03</b>	<b>620.61</b>	<b>598.03</b>	<b>2464.88</b>
	Less:				
	(i) Interest	391.22	415.96	331.43	1509.79
	(ii) Other un-allocable expenditure net off un-allocable income	190.20	144.63	161.72	717.83
	Profit Before Tax	<b>33.61</b>	<b>60.02</b>	<b>104.88</b>	<b>237.26</b>
<b>3</b>	<b>Segment Capital Employed:</b>				
	<b>(Segment Assets - Segment Liabilities)</b>				
	a) PVC Leather Cloth	4572.61	3119.09	3046.28	3119.09
	b) PVC Film	4602.58	6356.57	6074.30	6356.57
	c) Un allocated	(5,524.43)	(5,838.24)	(5,544.34)	(5838.24)
	<b>Total</b>	<b>3650.76</b>	<b>3637.42</b>	<b>3,576.24</b>	<b>3637.42</b>

**Notes:**

Segment Reporting is in accordance with the Accounting Standard 17 issued by the ICAI. The revenue, results, capital employed have been given Business Segment wise. Expenditure, Assets and liabilities are classified to the segments to the extent that are identified and the balance of expenditure, assets and liabilities were considered as un-allocable.

By Order of the Board  
For FENOPLAST LIMITED

Place :Secunderabad  
Date : 13th August,2015

H. KISHEN  
Managing Director

**M. ANANDAM & CO.,**  
CHARTERED ACCOUNTANTS

**LIMITED REVIEW REPORT**

Review Report to  
The Board of Directors  
Fenoplast Limited

We have reviewed the accompanying statement of unaudited financial results of Fenoplast Limited ('the Company') for the quarter ended 30<sup>th</sup> June, 2015 ("the Statement") in the accompanying statement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.Anandam & Co.,  
Chartered Accountants  
(Firm Regn.No.0001259)



M.V.Ranganath  
Partner  
M.No:028031



Place: Secunderabad  
Date: 13<sup>th</sup> August, 2015